

MAY 2019

MONTHLY MONITOR



Market Update

India - **Air** space is very tight ex. all origins because of domestic and int'l flight suspensions (Jet Air), UA/UC have suspended their flights into DEL due to closure of Air space by Pakistan and BA having reduced their capacity. **Ocean** shipments are delayed 2-3 days because of backlog at MUM/MAA.

Bangladesh - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses with a slight increase in bookings towards the end of the month because of upcoming June holidays.

Sri Lanka - Colombo is reporting no issues for export **Ocean** cargo. **Air** cargo is moving and capacity is available, although airport security procedures are increased. Some commercial airlines have cancelled flights due to cancelled passenger bookings, as a result of the recent terrorist attacks. The rest of the month should be smooth but unpredictable, in the aftermath of the terrorist activities and new government regulations now in place.

*Happy Holidays
From Around The Globe!*

Date	Holiday	Origin
May 1st	Labor Day	Thailand, Indonesia, Hong Kong, Shanghai, Cambodia, Malaysia
May 6th	May Day	United Kingdom
May 6th	Coronation King Rama	Thailand
May 13th	Election Day	Philippines
May 13th-15th	King's Birthday	Cambodia
May 17th	Spring Bank Holiday	United Kingdom
May 18th	Buddha Purinma	India
May 18th-May 20th	Public Holidays	Sri Lanka
May 19th	Royal Plowing Ceremony	Cambodia
May 20th	Wesak Day	Malaysia
May 22nd	Nuzul Al-Quran	Malaysia
May 27th	Memorial Day	United States
May 30th	Ascension	Indonesia

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Hong Kong - **Airline** flights will be cancelled in early May due to holiday. **Ocean** space is open for May with no foreseeable service issues.

Shanghai - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses.

South East Asia

Cambodia - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses.

Indonesia - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses. At the end of the month we anticipate the demand for space to increase due to the early June holiday of Idul Fitri.

Malaysia - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses.

Philippines - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses.

Thailand - Both **Air** and **Ocean** capacity for the month of May will be available. There is congestion from BKK seaport of 2-3 days. We anticipate the delay to be there for the next few weeks.

Vietnam - Space is manageable despite increased bookings for the month. There is a backlog for **Air** movement for some airlines of 2-3 days and will be persistent through the month of May. We expect a 10% increase in bookings for May over April.

Europe

London - There are currently no issues for **Air** or **Ocean** services. We anticipate smooth operations for both modes as May progresses.

United States

There is no **Air** or **Ocean** service or space issues hindering cargo movement to the United States.

Air & Ocean Transportation
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